

# MORNING MARKET UPDATES

17-Feb-10 08:26 AM



Bank Chinatrust Indonesia

## INDONESIA LATEST ECONOMIC DATA

	Period	Actual
Inflation Month-on-Month	Jan - 09	0.33%
Inflation Year-on-Year	Jan - 09	2.78%
Export Year-on-Year	Jan - 09	11.30%
Import Year-on-Year	Jan - 09	-2.40%

Source: Bloomberg

## STOCK EXCHANGES

	Quote	Value	Change
Jakarta Composite	JKSE	2,558.50	1.63%
Taiwan Weighted	TWII	7,441.84	1.10%
SG Straits Times	FTSTI	2,789.84	1.12%
US Dow Jones	DJI	10,268.81	1.68%
Japan Nikkei 225	N225	10,238.97	2.04%

Source: Thomson Reuters

## INTEREST RATES

	JIBOR	LIBOR	SIBOR
1 Month	6.6853%	0.22875%	0.23960%
3 Months	7.0471%	0.25000%	0.25660%
6 Months	7.3147%	0.38813%	0.39100%
1 Year	7.6029%	0.85563%	0.85900%

Source: Thomson Reuters

## FOREIGN EXCHANGES (SPOT PRICE)

	USD	IDR
USD	-	9,300
EUR	1.3768	12,804
JPY	90.20	103.11
GBP	1.5778	14,674
AUD	0.9013	8,382
HKD	7.7692	1,197
SGD	1.4039	6,624
TWD	32.090	289.81

Source: Thomson Reuters

## COMMODITIES

	Value	Change
Light Crude Oil	\$77.10	0.12%
Gold	\$1,117.05	-

Source: Thomson Reuters

## TODAY'S RANGE PREDICTION

	Lowest	Highest
USD/IDR	9,260	9,300

Source: BCI

## CENTRAL BANKS' INTEREST RATES

		Rate
Bank Indonesia	BI	6.50%
US Federal Reserve	FED	0% - 0.25%
European Central Bank	ECB	1.00%
Bank of England	BOE	0.50%
Reserve Bank of Australia	RBA	3.75%
Bank of Japan	BOJ	0.10%

Source: Thomson Reuters



Source: Thomson Reuters

## CERTIFICATE OF BANK INDONESIA (SBI)

	Last Auction	SBI Rate
SBI 1 Month	10-Feb-10	6.43050%
SBI 3 Months	10-Feb-10	6.59391%
SBI 6 Months	10-Feb-10	6.68555%

Source: Thomson Reuters

## DOMESTIC UPDATES

### ASIA-Asian shares to climb after Wall St surge

(Reuters) - Asian stocks are likely to rise on Wednesday after U.S. stocks posted their biggest daily percentage gain in three months, boosted by growing confidence in the economic outlook after robust results and strong data.

Resource-related shares were among the strongest gainers as risk appetite returned, with oil and other commodities bought after the U.S. dollar fell against the euro.

## INTERNATIONAL UPDATES

### Euro holds sharp gains vs dollar, eyes on stocks

(Reuters) - The euro steadied on Wednesday to hold sharp gains made the previous day as investors cut short positions on views that the fall in the euro over Greece's debt problems had run its course.

Gains on Wall Street suggested a return of risk appetite among investors and market players looked to the reopening of the Hong Kong share market after holidays and China's move to raise bank reserves for the second time this year.

Traders said the euro was also boosted against the U.S. dollar in tandem with the Australian dollar and other higher-yielding currencies, helped by rises in U.S. shares and commodities, reviving the appetite for riskier assets.

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