

# MORNING MARKET UPDATES

12-Apr-10 08:12 AM



Bank Chinatrust Indonesia

## INDONESIA LATEST ECONOMIC DATA

	Period	Actual
Inflation Month-on-Month	Mar - 10	-0.14%
Inflation Year-on-Year	Mar - 10	3.43%
Export Year-on-Year	Mar - 10	57.10%
Import Year-on-Year	Mar - 10	59.90%

Source: Bloomberg

## STOCK EXCHANGES

	Quote	Value	Change
Jakarta Composite	JKSE	2,845.01	-0.20%
Taiwan Weighted	TWII	8,137.20	0.56%
SG Straits Times	FTSTI	2,971.97	0.30%
US Dow Jones	DJI	10,997.35	0.64%
Japan Nikkei 225	N225	11,344.14	1.25%

Source: Thomson Reuters

## INTEREST RATES

	JIBOR	LIBOR	SIBOR
1 Month	6.5813%	0.25288%	0.25700%
3 Months	7.0125%	0.29781%	0.29900%
6 Months	7.2656%	0.45375%	0.44800%
1 Year	7.5375%	0.93606%	0.91500%

Source: Thomson Reuters

## FOREIGN EXCHANGES (SPOT PRICE)

	USD	IDR
USD	-	9,015
EUR	1.3633	12,290
JPY	93.23	96.70
GBP	1.5432	13,912
AUD	0.9353	8,432
HKD	7.7574	1,162
SGD	1.3882	6,494
TWD	31.493	286.25

Source: Thomson Reuters

## COMMODITIES

	Value	Change
Light Crude Oil	\$85.61	0.81%
Gold	\$1,165.65	-

Source: Thomson Reuters

## TODAY'S RANGE PREDICTION

	Lowest	Highest
USD/IDR	9,000	9,030

Source: BCI

## CENTRAL BANKS' INTEREST RATES

		Rate
Bank Indonesia	BI	6.50%
US Federal Reserve	FED	0% - 0.25%
European Central Bank	ECB	1.00%
Bank of England	BOE	0.50%
Reserve Bank of Australia	RBA	4.25%
Bank of Japan	BOJ	0.10%

Source: Thomson Reuters



Source: Thomson Reuters

## CERTIFICATE OF BANK INDONESIA (SBI)

	Last Auction	SBI Rate
SBI 1 Month	7-Apr-10	6.21091%
SBI 3 Months	7-Apr-10	6.56308%
SBI 6 Months	7-Apr-10	6.68439%

Source: Thomson Reuters

## DOMESTIC UPDATES

### ASIA-Shares to rise on Greece; Wall St

(Reuters) - Asian stocks are set for a solid start on Monday, as a twin boost from a Greek rescue package and strong U.S. data lifted investor sentiment.

The main U.S. share indices rose by up to 0.7 percent on Friday, with energy stocks leading the way on a positive outlook from Chevron Corp, while positive data on wholesale sales added to the picture of an improving economy

The Dow briefly passed the psychologically important 11,000 mark late in the session for the first time since September 2008, as the main three indices posted their sixth-straight week of gains.

Euro zone finance ministers on Sunday approved a 30-billion-euro (\$40 billion) aid package for Greece, allowing the debt-stricken country to borrow at significantly below market rates.

## INTERNATIONAL UPDATES

### Euro zone readies giant rescue package for Greece

(Reuters) - Euro zone finance ministers approved a giant 30-billion-euro (\$40 billion) emergency aid mechanism for debt-plagued Greece on Sunday, but stressed Athens had not requested the plan be activated yet.

Together with at least 10 billion euros expected from the International Monetary Fund in the first year, it could add up to the biggest multilateral financial rescue ever attempted.

The firepower in the Greek package, even if held in reserve, may reassure investors and make them more willing to continue buying Greek bonds. But big uncertainties remain over the longer-term prospects for reducing Greece's debt mountain, which have dented confidence in the euro.

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